

Domestic visitors well satisfied - survey

New Zealanders rank a tourism experience in their own country very highly, as according to new research commissioned by Tourism Industry Aotearoa.

97% of the New Zealanders surveyed said their domestic travel experience had met or exceeded their expectations¹. This is comparable to the 95.2% of international visitors who said their expectations were met or exceeded as measured by the Government's International Visitor Survey.

In a separate question about satisfaction, overall domestic visitor satisfaction was 8.7 out of 10. And a very high Net Promoter Score of +71 was recorded – with 76% of Kiwis being promoters of their experience to others, with only 5% detractors.

The results indicate that New Zealand is performing well as a destination for domestic travellers.

Until now, there has been no publicly available data on how New Zealanders feel about travel within their own country.

TIA's Domestic Visitor Perceptions survey was commissioned to monitor domestic travellers' perceptions of their travel within New Zealand as a tracking mechanism for the Tourism Sustainability Commitment. The TSC uses international and domestic satisfaction as a key sustainability indicator.

The research also meets the needs of other organisations across the industry, such as regional tourism organisations, economic development agencies and individual operators.

The research was undertaken for TIA by Angus & Associates and will be conducted annually as an on-going industry measure. 2400 New Zealand travellers are included in the programme each year, and respondents must have travelled overnight within the last 12 months to participate in the survey, which is conducted online.

"This is vital information showing how Kiwis enjoy domestic travel, providing a barometer of the expectations and perceptions we have of travel in our own country," says TIA Chief Executive Chris Roberts.

TOURISM INDUSTRY AOTEAROA

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 $^{^1}$ 17% 'much better than expected', 30% 'better than expected', 50% 'just as expected.'

"It is very positive to see that New Zealanders are enjoying our thriving tourism industry. We intend to continue with the survey and hope to see these numbers maintained or even improve. 60% of the total tourism spend in New Zealand is by domestic visitors, so it's crucial that we deliver great experiences and meet or exceed Kiwis' expectations."

The survey also shows that more than two thirds of New Zealanders have travelled domestically for leisure purposes within the last 12 months, with 59% of domestic leisure travellers rating their last overnight trip 9 or 10 out of 10.

Read the full Domestic Visitor Perceptions survey here.

KEY FACTS

- Tourism in New Zealand is a \$107 million per day industry. Tourism delivers around \$44 million in foreign exchange to the New Zealand economy each day of the year. Domestic tourism contributes another \$63 million in economic activity every day.
- Tourism is New Zealand's biggest export earner, contributing \$16.2 billion or 20.6% of New Zealand's foreign exchange earnings (year ended March 2018).
- 13.5% of the total number of people employed in New Zealand work directly or indirectly in tourism. That means 365,316 people are working in the visitor economy.
- The Tourism 2025 growth framework has a goal of growing total tourism revenue to \$41 billion a year by 2025.

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